

Supplement to Base Prospectus approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) (the “**SFSA**”) on 14 June, 2023, Dnr 23-13354.  
Date for the publication of the Prospectus Supplement (Dnr 23-24185) 6 September, 2023.

**DANSKE HYPOTEK AB (publ)**

*PROGRAMME FOR CONTINUOUS ISSUANCE OF COVERED BONDS*

This document constitutes a supplement to the base prospectus regarding continuous issuance of covered bonds by Danske Hypotek AB (publ) (the “**Issuer**”), Dnr 23-13354, which was approved and registered by the SFSA on 14 June, 2023 (the “**Base Prospectus**”). This Prospectus Supplement has been established in accordance with Article 23 of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”) and was approved and registered by the SFSA on 6 September 2023 and made public on the website of the Issuer on 6 September 2023.

This Prospectus Supplement shall be read in conjunction with and is a part of the Base Prospectus. The Base Prospectus and this Prospectus Supplement are available on the Issuer’s website, [www.danskehypotek.se](http://www.danskehypotek.se) and may also be ordered from the Issuer without cost at the Issuer’s office, at Norrmalmstorg 1, 103 92 Stockholm, Sweden.

At the time of publication of this Prospectus Supplement, there are no outstanding offers to purchase or subscribe for Covered Bonds under the Base Prospectus and thus there is no right of withdrawal.

This Prospectus Supplement has been prepared due to (1) the publication by the Issuer of its half year interim report (1 January – 30 June 2023) on 28 August 2023, and (2) changes in the Board of Directors. The Base Prospectus has therefore been supplemented as follows.

**Publication of Danske Hypotek AB (publ)’s half year interim report for the period 1 January – 30 June 2023**

The Issuer has on 28 August 2023 published its half year interim report for the period 1 January – 30 June 2023. The publication of the interim half year report requires that certain information in the section “Legal considerations and supplementary information” is updated.

The wording in the second paragraph under the heading “Trend information” in section “Legal considerations and supplementary information” on page 49 is deleted in its entirety and replaced with the following:

*There has been no significant change in the financial performance of the Issuer since 30 June 2023, being the end of the last financial period for which the most recently financial statements of the Issuer have been published, to the date of this Prospectus Supplement.*

A new fourth paragraph under the heading “Documents incorporated by reference” in section “Legal considerations and supplementary information” on page, 49 shall be added:

*Interim Report 2023* <https://danskehypotek.se/-/media/pdf/danske-hypotek/financial-information/danske-hypotek-ab-interim-report-2023.pdf?rev=be87b3d921ff462a97a01e9b6a0c2b40&hash=C478424D75C3FE61B87AF64AA3C514EF>

as regards the unaudited financial information on pages 5 (*Income Statement*), 6 (*Balance sheet*), 7 (*Statement of changes in equity*), 8 (*Cash flow statement*), and 12-16 (*Notes*).

Paragraph five under the heading “Documents incorporated by reference” in section “Legal considerations and supplementary information” on page 49 is deleted in its entirety and replaced with the following:

*The Issuer’s Annual Reports for 2021 and 2022 (the “Annual Reports”) and the Interim Half Year Report for 2023 (the “Half Year Report”) have been prepared in accordance with International Financial Reporting Standards (IFRS) as adopted by the European Union and in accordance with the Swedish Annual Report Act (Årsredovisningslag (1995:1554)). The Half Year Report has also been prepared in accordance with IAS 34. With the exception of the Annual Reports, no information in this Prospectus has been audited or reviewed by the Issuer’s auditor.*

The wording under the heading “Documents on display” in section “Legal considerations and supplementary information” on pages 49-50 is deleted in its entirety and replaced with the following:

*Copies of the following documents are available at the website of the Issuer ([www.danskehypotek.se](http://www.danskehypotek.se)) and at the Issuer’s office, at Norrmalmstorg 1, 103 92 Stockholm, Sweden (regular office hours) for the term of the Prospectus:*

- *the Issuer’s certificate of incorporation*
- *the Issuer’s Articles of Association*
- *the Issuer’s Annual Report for 2021*
- *the Issuer’s Annual Report for 2022*
- *the Issuer’s 2023 Half Year Interim Report*

## **Change of Board of Directors**

Kasper Refslund Kirkegaard was elected at an extraordinary general meeting of the shareholders on 16 August 2023 as a new board member. The Swedish Companies Registration Office was notified on 17 August 2023.

The wording under the heading “Board of Directors” on page 39 is deleted in its entirety and replaced with the following:

*The board of directors of the Issuer consist of seven members. Anna-Lena Axberger, Anneli Adler, Kamilla Hammerich Skytte, Kristina Alvendal, Robert Wagner and Kim Borau were re-*

elected at the annual general meeting of the shareholders on 28 March 2023. Kasper Refslund Kirkegaard was elected at an extraordinary general meeting of the shareholders on 16 August 2023.

<b>Name</b>	<b>Position</b>	<b>Board member since</b>
Anna-Lena Axberger	Chairman	2022
Robert Wagner	Member	2018
Kim Borau	Member	2018
Anneli Adler	Member	2019
Kristina Alvendal	Member	2020
Kamilla Hammerich Skytte	Member	2022
Kasper Refslund Kirkegaard	Member	2023

*Anna-Lena Axberger*

**Other on-going principal assignments:** Deputy Country Manager Sweden & Head of Country Management Office, board member in Bankomat AB and chairman in Danske Bank, Sverige filials Gemensamma Pensionsstiftelse.

*Robert Wagner*

**Other on-going principal assignments:** Chief Risk Officer in Realkredit Danmark A/S.

*Kim Borau*

**Other on-going principal assignments:** Head of Performance Management, Personal & Business Customers at the Parent.

*Anneli Adler*

**Other on-going principal assignments:** Head of Personal Customers SE at the Swedish Branch.

*Kristina Alvendal*

**Other on-going principal assignments:** Board member in Belatchew Arkitekter AB, AF Gruppen ASA, Svefa AB, AB Salktennis and Intea Fastigheter AB (publ).

*Kamilla Hammerich Skytte*

**Other on-going principal assignments:** CEO at Realkredit Danmark A/S, Chairman in home A/S, Chairman in KDP (pensionfund for former RD employees), and Board member in Danish Mortgage Banks Association (Realkreditrådet, Finance Denmark).

*Kasper Refslund Kirkegaard*

**Other on-going principal assignments:** Head of Group Treasury at the Parent.