

Date: 24 April 2024

Supplement of 24 April 2024 to the Base Prospectus for Skandinaviska Enskilda Banken AB's (publ) Programme for Issuances of Covered Bonds

Supplement to the Base Prospectus for Skandinaviska Enskilda Banken AB's (publ) ("SEB") Programme for Issuances of Covered Bonds, approved and registered by the Swedish Financial Supervisory Authority on July 7, 2023 (ref. no. 23-17621) ("The Base Prospectus").

This supplement has been approved and registered by the Swedish Financial Supervisory Authority on 24 April 2024, (ref. no. 24-11123) in accordance with Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council (the "Prospectus Regulation") and was published on SEB's website on 24 April 2024.

The supplement shall be read together with and form part of the Base Prospectus and other additions to the Base Prospectus.

The supplement has been prepared in connection with SEB's publication on 24 April 2024 of its interim report for the period January – March 2024, which consequently causes changes in the section Historical Financial Information of the Base Prospectus, Incorporation by reference and Documents available.

In accordance with Article 23 of the Prospectus Regulation, to withdraw notification, consent to purchase or subscription of transferable securities due to the publication of this supplement shall be used no later than two (2) working days from the publication, the last day for revocation is thus the 26 April 2024.

## **INCORPORATION BY REFERENCE**

Incorporation by reference p. 77-78 in the Base Prospectus are supplemented by the following information:

Historical financial information for the fiscal year 2023, 2022 and for 2021 can be found in electronic format on SEB's website <http://www.sebgroup.com>. Other information can be obtained from SEB, Kungsträdgårdsgatan 8, Stockholm.

SEB's interim report for the period January – March 2024 refers to:

- Income Statement, condensed, p. 19
- Statement of comprehensive income, p. 19
- Balance Sheet, condensed, p. 20
- Statement of changes in equity, p. 21-22
- Cash flow statement, condensed, p. 22
- Notes to the financial statements – SEB Group, p. 23-39
- Auditor's review report, p. 46

SEB's interim report for the period January – March 2024:

[https://webapp.sebgroup.com/mb/mblib.nsf/alldocsbyunid/84D092853278F987C1258B09001B98D2/\\$FI](https://webapp.sebgroup.com/mb/mblib.nsf/alldocsbyunid/84D092853278F987C1258B09001B98D2/$FI)

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**DOCUMENTS AVAILABLE**

Documents available p. 78-79 in the Base Prospectus are supplemented with the following information:

- SEB's interim report for the period January – March 2024