

Supplementary prospectus dated 27 September 2024



WisdomTree Issuer X Limited

(Incorporated and registered in Jersey under the Companies (Jersey) Law 1991 (as amended), with registered number 129881)

WT SECURITIES PROGRAMME

This document (the “**Supplementary Prospectus**”), which comprises a supplementary prospectus for the purposes of Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (as amended) (the “**Prospectus Regulation**”) and should be read in conjunction with the prospectus of the Issuer dated 4 July 2024 (the “**Prospectus**”) and is issued as a supplement to the Prospectus. Terms used in this document, unless otherwise stated, bear the same meanings as in the Prospectus.

This Supplementary Prospectus has been approved by the Swedish Financial Supervisory Authority (Sw. Finansinspektionen) (the “**SFSA**”), as competent authority under the Prospectus Regulation. The SFSA only approves this Supplementary Prospectus as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation; such approval should not be considered as an endorsement of the Issuer or the quality of WT Securities that are the subject of this Supplementary Prospectus. Investors should make their own assessment as to the suitability of investing in the WT Securities.

The purpose of this Supplementary Prospectus is to update the description of the individual Digital Currency Polygon; (ii) update the definition of Programme Documents;(iii) include a new definition of Master Services Agreement; and (iv) to include a summary of the Master Services Agreement .

Any person who has agreed with the Issuer or an Offeror to buy or subscribe for ETP Securities prior to publication of this document may, in accordance with Article 23(2) of the Prospectus Regulation, withdraw his acceptance before the end of two working days beginning with the first working date after the date of publication of this document. Accordingly any such person wishing to exercise the withdrawal rights contained in section Article 23(2) of the Prospectus Regulation must do so by lodging a written notice of withdrawal with the Issuer or the appropriate Offeror (as the case may be) at their registered office or principal place of business during normal business hours (or by any other means as may be agreed with the Issuer or the appropriate Offeror (as the case may be)) so as to be received no later than 1 October 2024. Notice of withdrawal which is deposited or received after such date will not constitute a valid withdrawal.

The Issuer accepts responsibility for the information contained in this Supplementary Prospectus. To the best of the knowledge of the Issuer the information contained in this Supplementary Prospectus is in accordance with the facts and the Supplementary Prospectus makes no omission likely to affect its import.

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AMENDMENT TO SCHEDULE 2: DIGITAL SECURITIES

The description of the individual Digital Currency Polygon on page 108 of the Base Prospectus is superseded with the following:

“Polygon is a layer 2 solution which aims to scale the Ethereum blockchain by improving its transaction speeds, providing a better developer experience and lowering fees. The token of the Polygon network may be used to pay gas fees, staking, voting, etc.”

AMENDMENT TO TERMS AND CONDITIONS OF THE WT SECURITIES

The description of 'Programme Document' in Condition 1.1 (*Definitions*) on page 42 of the Base Prospectus is superseded with the following:

"Programme Document" means in respect of each Class of WT Securities, each of the Trust Deed, the Security Documents, each Custody Agreement, each Agency Agreement, if applicable, the Determination Agency Agreement, the Registrar Agreement, each Authorised Participant Agreement and the Master Services Agreement and **"Programme Documents"** means all such documents.

The following definition is included in Condition 1.1 (*Definitions*) on page 40 of the Base Prospectus immediately following the definition of 'Manager':

"Master Services Agreement" means a master services agreement (as amended, supplemented, novated and/or replaced from time to time) entered into by the Issuer and Coinbase Crypto Services, LLC.

AMENDMENT TO SUMMARY OF THE PROGRAMME DOCUMENTS

The summaries of 'Programme Document' on page 69 to page 71 of the Base Prospectus is supplemented with the following:

The Master Services Agreement

The Issuer will enter into the Master Services Agreement with Coinbase Crypto Services, LLC pursuant to which the Issuer agrees that Coinbase Cloud shall be its primary provider of blockchain related infrastructure and Coinbase Crypto Services, LLC agrees to mitigate certain losses that the Issuer may incur under the Staking Arrangements, including reimbursing the Issuer for any Staking rewards and Staking penalties that the Issuer missed or incurred as a direct result of certain service defaults and providing the Issuer with rebates in connection with its Staking activities.

The terms of the services provided by Coinbase Crypto Services, LLC may be amended unilaterally by Coinbase Custody from time to time.

Coinbase Crypto Services, LLC Custody is a Delaware limited liability company that provides cloud based services to enable its customers to access certain blockchain networks to facilitate, amongst other matters, participation in staking arrangements.

Disclaimer

No person has been authorised to give any information or to make any representation in connection with the offering of the WT Securities other than those contained in the Prospectus and this Supplementary Prospectus and, if given or made, such information or representation must not be relied upon as having been authorised by the Issuer.