



SUPPLEMENT 2024:1 TO BASE PROSPECTUS REGARDING SINCH's (PUBL) MTN PROGRAM

Supplement to the base prospectus regarding Sinch AB's (publ) ("**Sinch**") MTN program, approved and registered by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) on 22 May 2024 (SFSA ref. no. 24-9134) (the "**Base Prospectus**").

This supplement has been prepared in accordance with Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 and approved and registered by the Swedish Financial Supervisory Authority on 18 September 2024 and published on Sinch's website the same day. This supplement is a part of, and shall be read together with, the Base Prospectus. The Base Prospectus and supplements are available on Sinch's website www.sinch.com. Other than the incorporated documents, the information on the website do not form part of this supplement or the Base Prospectus and has not been reviewed or approved by the Swedish Financial Supervisory Authority.

This supplement has been prepared due to Sinch's announcement of changes to its financial leverage policy ("**Leverage Policy Update**").

Investors who have agreed to purchase or subscribe for medium term notes (MTN) in Sinch's issue on 12 September 2024 which was announced by a press release on 13 September 2024 (the "**Offer**") before this supplement was published have the right, exercisable within two working days after the publication of this supplement, to withdraw their acceptances pursuant to Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017.

Investors who have agreed to purchase or subscribe for medium term notes in the Offer shall withdraw their acceptances no later than 20 September 2024 by a notice via e-mail to either Danske Bank A/S, Danmark, Sverige Filial at dcm_admin@danskebank.se, Svenska Handelsbanken AB (publ) at fixedincomesales@handelsbanken.se or Skandinaviska Enskilda Banken AB (publ) at liabilitymanagementdcm@seb.se. Investors who have purchased or subscribed for medium term notes in the Offer through a nominee shall contact their nominee

regarding a withdrawal. Any purchase or subscription that is not withdrawn within the specified time will remain binding. No actions are required if an investor wishes to continue with their purchase or subscription for medium term notes in the Offer.

UPDATES OF THE BASE PROSPECTUS

The announcement of the Leverage Policy Update causes the inclusion of a new subsection in the section “*Business and operations*” on page 39 of the Base Prospectus as set forth below.

Financial leverage policy

Sinch has adopted a new financial leverage policy as per 9 September 2024 stating that net debt over time shall be below 2.5 times adjusted EBITDA (measured on a rolling twelve-month basis). The phrase “over time” means that the net debt may temporarily exceed 2.5 times adjusted EBITDA in the near term following an acquisition. The financial leverage policy prior to 9 September 2024 was that net debt over time shall be below 3.5 times adjusted EBITDA (measured on a rolling twelve-month basis).