

SUPPLEMENT NO. 3

dated 6 February 2025

to the Base Prospectus of

CoinShares Digital Securities Limited

CoinShares

*(Incorporated and registered in Jersey under the Companies
(Jersey) Law 1991 (as amended) with registered number 127061)*

LEI: 549300DR7967WVLR3P83

The prospectus

This document constitutes a supplement to CoinShares Digital Securities Limited's base prospectus approved and registered by the Swedish Financial Supervisory Authority (**SFSA**) on 16 April 2024 (SFSA reg. no. 24-3713) in respect of the programme for the issue of Digital Individual Securities Supplement no. 1 was approved and registered by the SFSA on 16 May 2024 (SFSA reg. no. 24-13647). Supplement no. 2 was approved and registered by the SFSA on 12 September 2024 (SFSA reg. no. 24-24442). Said base prospectus, as amended by the earlier supplements, is referred to below as the **Base Prospectus**.

This supplement

This supplement forms an integral part of and should be read together with the other parts of the Base Prospectus. This supplement has been prepared by the Issuer pursuant to the provisions of Article 23 of the Prospectus Regulation (EU) 2017/1129. This supplement was approved and registered by the SFSA on 6 February 2025 (SFSA reg. no. 24-33091) and was published by the Issuer on said date.

Reason for this supplement

This supplement has been prepared for the following reasons:

- the Issuer has decided to update and expand the list of Classes of Digital Individual Securities and the list of eligible Digital Currencies in the Base Prospectus; and
- the Issuer is implementing a system for enabling Authorised Participants to make Applications and request Redemptions by means of a secure website and has agreed changes to the Conditions to facilitate such system by means of a supplemental trust instrument.

The changes resulting therefrom are set out in the following pages of this supplement.

Right of withdrawal

Only investors who have already agreed to purchase or subscribe for any Digital Securities offered under the Base Prospectus before this supplement was published shall have the right, exercisable within two working days after the publication of this supplement, to withdraw their acceptances, provided that the circumstances stated above arose or were noted before the closing of the relevant offer or the delivery of the Digital Securities, whichever occurs first. Such investors can exercise their right of withdrawal pursuant to Article 23(2) of the Prospectus Regulation (EU) 2017/1129 during the period from publication of this supplement up to and including **10 February 2025**. This right of withdrawal cannot be exercised after said date.

Such investors should contact the relevant financial intermediary through which the investor has purchased or subscribed for the Digital Securities in question should they wish to exercise the right of withdrawal.

GLOBAL AMENDMENT OF THE NUMBER OF CLASSES

The number of separate classes of Digital Securities the Issuer is currently making available for issue shall be increased from 64 to 109, with said number being amended in the following places of the Base Prospectus:

- A. in the first paragraph on the cover page;
- B. in the sub-section "Transaction Structure" on page 6;
- C. in the third paragraph of the sub-section "Security Structure" on page 40;
- D. in the sub-section "Individual Dynamics of Digital Currencies" on page 56;
- E. in the last paragraph of the first sub-section in Part 4 (*DESCRIPTION OF DIGITAL SECURITIES*) on page 57;
- F. in the second paragraph of the sub-section "Security Structure" on page 64; and
- G. in the first paragraph of the sub-section 4 (*ISINS AND PRINCIPAL AMOUNT OF THE DIGITAL SECURITIES*) on page 150.

SUPPLEMENTAL TRUST INSTRUMENT

By a supplemental trust instrument dated 6 February 2025, the Issuer and the Trustee have agreed certain changes to the Trust Instrument and the Conditions including the creation of 45 additional classes of Digital Securities and certain changes to the Trust Instrument and the Conditions for the purposes of use of the System by Authorised Participants for requesting Redemption of Digital Securities, including:

- adding after the words "requesting Redemption of Digital Securities" in the definition of "Redemption Notice" in Condition 1.1 the words "and includes a Redemption Order and reference to a Redemption Notice being "lodged" includes a Redemption Order being given through the System and reference to a copy of a Redemption Notice in the context of a Redemption Order includes a copy of a report generated through the System containing the details of such Redemption Order";
- adding after the definition of "Redemption Obligations" in Condition 1.1 the following new definition:

“**Redemption Order**” means a request to Redeem Digital Securities given by an Authorised Participant through the System in accordance with the relevant Authorised Participant Agreement;’;
- adding after the definition of "Subsidiary" in Condition 1.1 the following new definition:

“**System**” means such system as may be made available to Authorised Participants to request the issue and Redemption of Digital Securities via a website operated by or on behalf of the Issuer;’;
- adding after the word "must" in Condition 7.5(c) the words and brackets "(save in the case of a Redemption Order)";
- adding after the reference to "Conditions 7.5(a) to 7.5(f)" in Condition 7.7(b) the words and brackets "(as applicable)"; and

- adding certain of the classes of new Digital Securities to the list of Staking Classes in Condition 5.3.

AMENDMENT TO THE SECTION “GENERAL DESCRIPTION OF THE PROGRAMME”

In the sub-section “Transaction Structure” beginning on page 6 of the Base Prospectus, the list of Digital Assets backing each class of Digital Securities shall be deleted in its entirety and be replaced by the following:

	Classes of Digital Securities	Applicable Underlying Type
1	CoinShares Physical Aave	Aave (AAVE)
2	CoinShares Physical Algorand	Algorand (ALGO)
3	CoinShares Physical Staked Algorand	Algorand (ALGO)
4	CoinShares Physical Aptos	Aptos (APT)
5	CoinShares Physical Staked Aptos	Aptos (APT)
6	CoinShares Physical Arbitrum	Arbitrum (ARB)
7	CoinShares Physical Artificial Superintelligence Alliance	Artificial Superintelligence Alliance (ASI)
8	CoinShares Physical Staked Artificial Superintelligence Alliance	Artificial Superintelligence Alliance (ASI)
9	CoinShares Physical Arweave	Arweave (AR)
10	CoinShares Physical Audius	Audius (AUDIO)
11	CoinShares Physical Staked Audius	Audius (AUDIO)
12	CoinShares Physical Avalanche	Avalanche (AVAX)
13	CoinShares Physical Staked Avalanche	Avalanche (AVAX)
14	CoinShares Physical Axie Infinity	Axie Infinity (AXS)
15	CoinShares Physical Staked Axie Infinity	Axie Infinity (AXS)
16	CoinShares Physical Berachain	Berachain (BERA)
17	CoinShares Physical Staked Berachain	Berachain (BERA)
18	CoinShares Physical Binance Coin	Binance Coin (BNB)
19	CoinShares Physical Staked Binance Coin	Binance Coin (BNB)
20	CoinShares Physical Bitcoin	Bitcoin (BTC)
21	CoinShares Physical Bittensor	Bittensor (TAO)
22	CoinShares Physical Staked Bittensor	Bittensor (TAO)
23	CoinShares Physical Staked Cardano	Cardano (ADA)
24	CoinShares Physical Celestia	Celestia (TIA)
25	CoinShares Physical Staked Celestia	Celestia (TIA)

26	CoinShares Physical Celo	Celo (CELO)
27	CoinShares Physical Chainlink	Chainlink (LINK)
28	CoinShares Physical Compound	Compound (COMP)
29	CoinShares Physical Core	Core (CORE)
30	CoinShares Physical Staked Core	Core (CORE)
31	CoinShares Physical Cosmos	Cosmos (ATOM)
32	CoinShares Physical Staked Cosmos	Cosmos (ATOM)
33	CoinShares Physical Curve DAO Token	Curve DAO (CRV)
34	CoinShares Physical Staked Curve DAO Token	Curve DAO (CRV)
35	CoinShares Physical Decentraland	Decentraland (MANA)
36	CoinShares Physical Decentralised Social	Decentralised Social (DESO)
37	CoinShares Physical Eigenlayer	Eigenlayer (EIGEN)
38	CoinShares Physical Staked Eigenlayer	Eigenlayer (EIGEN)
39	CoinShares Physical Elrond	Elrond (EGLD)
40	CoinShares Physical Staked Elrond	Elrond (EGLD)
41	CoinShares Physical EOS	EOS (EOS)
42	CoinShares Physical Staked EOS	EOS (EOS)
43	CoinShares Physical Staked Ethereum	Ethereum (ETH)
44	CoinShares Physical Fantom	Fantom (FTM)
45	CoinShares Physical Filecoin	Filecoin (FIL)
46	CoinShares Physical Flow	Flow (FLOW)
47	CoinShares Physical Staked Flow	Flow (FLOW)
48	CoinShares Physical Harmony	Harmony (ONE)
49	CoinShares Physical Staked Harmony	Harmony (ONE)
50	CoinShares Physical Hedera Hashgraph	Hedera Hash Graph (HBAR)
51	CoinShares Physical Helium	Helium (HNT)
52	CoinShares Physical Staked Helium	Helium (HNT)
53	CoinShares Physical Immutable	Immutable (IMX)
54	CoinShares Physical Staked Immutable	Immutable (IMX)
55	CoinShares Physical Injective	Injective (INJ)
56	CoinShares Physical Staked Injective	Injective (INJ)
57	CoinShares Physical Internet Computer	Internet Computer (ICP)
58	CoinShares Physical Jito	Jito (JTO)
59	CoinShares Physical Jupiter	Jupiter (JUP)
60	CoinShares Physical Staked Jupiter	Jupiter (JUP)

61	CoinShares Physical Kasper	Kasper
62	CoinShares Physical Klaytn	Klaytn (KLAY)
63	CoinShares Physical Kusama	Kusama (KSM)
64	CoinShares Physical Staked Kusama	Kusama (KSM)
65	CoinShares Physical Lido DAO	Lido DAO (LDO)
66	CoinShares Physical Litecoin	Litecoin (LTC)
67	CoinShares Physical Maker	Maker (MKR)
68	CoinShares Physical Manta Network	Manta Network (MANTA)
69	CoinShares Physical Staked Manta Network	Manta Network (MANTA)
70	CoinShares Physical Mantle	Mantle (MNT)
71	CoinShares Physical Staked Mantle	Mantle (MNT)
72	CoinShares Physical NEAR Protocol	NEAR Protocol (NEAR)
73	CoinShares Physical Staked NEAR Protocol	NEAR Protocol (NEAR)
74	CoinShares Physical Ondo	Ondo (ONDO)
75	CoinShares Physical Optimism	Optimism (OP)
76	CoinShares Physical Pancake Swap	Pancake Swap (CAKE)
77	CoinShares Physical Staked Polkadot	Polkadot (DOT)
78	CoinShares Physical Polygon	Polygon (POL)
79	CoinShares Physical Staked Polygon	Polygon (POL)
80	CoinShares Physical Pyth Network	Pyth Network (PYTH)
81	CoinShares Physical Staked Pyth Network	Pyth Network (PYTH)
82	CoinShares Physical Quant	Quant (QNT)
83	CoinShares Physical Render	Render (RNDR)
84	CoinShares Physical Staked Render	Render (RNDR)
85	CoinShares Physical Sei	Sei (SEI)
86	CoinShares Physical Staked Sei	Sei (SEI)
87	CoinShares Physical Staked Solana	Solana (SOL)
88	CoinShares Physical Stacks	Stacks (STX)
89	CoinShares Physical Staked Stacks	Stacks (STX)
90	CoinShares Physical Stellar	Stellar (XLM)
91	CoinShares Physical Sui	Sui (SUI)
92	CoinShares Physical Staked Sui	Sui (SUI)
93	CoinShares Physical Sushiswap	Sushiswap (SUSHI)
94	CoinShares Physical Staked Tezos	Tezos (XTZ)
95	CoinShares Physical The Graph	The Graph (GRT)

96	CoinShares Physical Staked The Graph	The Graph (GRT)
97	CoinShares Physical Theta Network	Theta Network (THETA)
98	CoinShares Physical Staked Theta Network	Theta Network (THETA)
99	CoinShares Physical Thorchain	Thorchain (RUNE)
100	CoinShares Physical Staked Thorchain	Thorchain (RUNE)
101	CoinShares Physical Toncoin	Toncoin (TON)
102	CoinShares Physical Staked Toncoin	Toncoin (TON)
103	CoinShares Physical Tron	TRON (TRX)
104	CoinShares Physical Staked Tron	TRON (TRX)
105	CoinShares Physical Uniswap	Uniswap (UNI)
106	CoinShares Physical Waves	Waves (WAVES)
107	CoinShares Physical Staked Waves	Waves (WAVES)
108	CoinShares Physical XRP	XRP Coin (XRP)
109	CoinShares Physical Yield Guild Games	Yield Guild Games (YGG)

AMENDMENT TO THE SECTION “PART 2 HOW DOES A SECURITY HOLDER DETERMINE THE VALUE OF ITS INVESTMENT?”

In the sub-section “Management Fee”, beginning on page 45 of the Base Prospectus, the information shall be deleted in its entirety and be replaced by the following:

“The Management Fee for each class of Security is an annual rate as specified in the Final Terms applicable to such class.

The rate of the Management Fee in respect of any class or classes of Digital Security may be varied by the Issuer from time to time. If the Management Fee is amended, such amendment will be notified through an RIS, and in the case of an increase will not take effect for at least 30 days following the publication of such notification.”

AMENDMENT TO THE SECTION “PART 4 DESCRIPTION OF THE DIGITAL SECURITIES”

In the sub-section “Management Fee”, beginning on page 58 of the Base Prospectus, the information shall be deleted in its entirety and be replaced by the following:

“The Management Fee for each class of Digital Security is determined by applying the applicable rate to the aggregate Coin Entitlement of the relevant class. The rate of the Management Fee for each class of Digital Security will be as specified in the Final Terms applicable to such class.

The Management Fee for each class of Digital Security is aggregated and payable in Digital Currency to CSJL on a monthly basis.

The rate of the Management Fee in respect of any class or classes of Digital Security may be varied by the Issuer from time to time. If the Management Fee is amended, such amendment will be notified through an RIS, and in the case of an increase will not take effect for at least 30 days following the publication of such notification."

In the sub-section "Creations and Redemptions" beginning on page 61 of the Base Prospectus a new provision shall be inserted at the end of such sub-section" on page 63 of the Base Prospectus immediately prior to the subsection "Security Structure" as follows:

"The System

The Issuer has implemented a system (the "**System**") for enabling Authorised Participants to make Applications and request Redemptions by means of a secure website and is in the process of agreeing provisions with the Authorised Participants to enable use of such System in substitution for the manual lodging of the forms required by the Authorised Participant Agreements and the Conditions for the purpose of such Applications and Redemptions.

It is expected that, once all the Authorised Participants have agreed to the requisite changes to their respective Authorised Participant Agreements, all Applications will be made and all Redemptions will be requested using the System. In the event of a failure in the System, Applications may be made and Redemptions may be requested using the forms and notices described under the headings "Creations" and "Redemptions" above in this section "Creations and Redemptions"."

AMENDMENTS TO THE SECTION "PART 6 TRUST INSTRUMENT AND CONDITIONS"

In the second paragraph of the introductory section of Part 6 (*TRUST INSTRUMENT AND CONDITIONS*) on page 71 of the Base Prospectus, the information shall be deleted in its entirety and be replaced by the following:

"Digital Securities are constituted by the Trust Instrument dated 21 December 2020, as amended and supplemented by a first supplemental trust instrument dated 21 December 2021, a second supplemental trust instrument dated 1 June 2022, a third supplemental trust instrument dated 15 September 2022, a fourth supplemental trust instrument dated 3 March 2023, a fifth supplemental trust instrument dated 13 April 2023, a sixth supplemental trust instrument dated 18 October 2023, a seventh supplemental trust instrument dated 25 January 2024, an eighth supplemental trust instrument dated 23 August 2024, a ninth supplemental trust instrument dated 2 September and a tenth supplemental trust instrument dated 6 February 2025, which is governed by Jersey law, and are secured by the Security Deed which is governed by English law. Under the terms of the Trust Instrument the Trustee may (subject to certain conditions) delegate all or any of its trusts, rights, powers, authorities, duties and discretions in respect of Digital Securities upon such terms and subject to such conditions and regulations as the Trustee may in the interests of the Security Holders think fit."

The first paragraph under the sub-heading "The Conditions" in Part 6 (*TRUST INSTRUMENT AND CONDITIONS*) on page 71 of the Base Prospectus shall be deleted in its entirety and be replaced by the following:

"The Digital Securities are non-interest bearing, undated, limited recourse, secured debt securities of CoinShares Digital Securities Limited (the "**Issuer**") and are constituted by, are issued subject to and

have the benefit of, a trust instrument dated 21 December 2020 between the Issuer and The Law Debenture Trust Corporation p.l.c. as trustee for the holders of Digital Securities, as amended and supplemented by a first supplemental trust instrument dated 21 December 2021, a second supplemental trust instrument dated 1 June 2022, a third supplemental trust instrument dated 15 September 2022, a fourth supplemental trust instrument dated 3 March 2023, a fifth supplemental trust instrument dated 13 April 2023, a sixth supplemental trust instrument dated 18 October 2023, a seventh supplemental trust instrument dated 25 January 2024, an eighth supplemental trust instrument dated 23 August 2024, a ninth supplemental trust instrument dated 2 September 2024 and a tenth supplemental trust instrument dated 6 February 2025, and are governed by Jersey law.”

The definition of Redemption Notice in Condition 1.1 on page 81 of the Base Prospectus shall be deleted in its entirety and be replaced by the following:

“**Redemption Notice**” means a notice in the applicable form (which may vary in content depending on the method of Redemption required or elected for such Digital Securities and the form in which the Digital Securities are held) prescribed from time to time by the Issuer for requesting Redemption of Digital Securities and includes a Redemption Order and reference to a Redemption Notice being “lodged” includes a Redemption Order being given through the System and reference to a copy of a Redemption Notice in the context of a Redemption Order includes a copy of a report generated through the System containing the details of such Redemption Order;

The following new definition shall be added after the definition of “Redemption Obligations” in Condition 1.1 on page 81 of the Base Prospectus:

“**Redemption Order**” means a request to Redeem Digital Securities given by an Authorised Participant through the System in accordance with the relevant Authorised Participant Agreement;’.

The following new definition shall be added after the definition of “Subsidiary” in Condition 1.1 on page 83 of the Base Prospectus:

“**System**” means such system as may be made available to Authorised Participants to request the issue and Redemption of Digital Securities via a website operated by or on behalf of the Issuer;’.

Condition 7.5(c) on page 94 of the base prospectus shall be deleted in its entirety and be replaced by the following:

“(c) must (save in the case of a Redemption Order) be signed by, or by an authorised signatory on behalf of, the Security Holder;”.

Condition 7.7(b) on page 95 of the base prospectus shall be deleted in its entirety and be replaced by the following:

“(b) if it does not satisfy each and all of Conditions 7.5(a) to 7.5(f) (as applicable); or”

The list of Staking Classes at the end of Condition 5.3 beginning on page 88 of the Base Prospectus shall be deleted in its entirety and be replaced by the following:

Class of Digital Securities

CoinShares Physical Staked Algorand

CoinShares Physical Staked Aptos

Class of Digital Securities

CoinShares Physical Staked Artificial Superintelligence Alliance
CoinShares Physical Staked Audius
CoinShares Physical Staked Avalanche
CoinShares Physical Staked Axie Infinity
CoinShares Physical Staked Berachain
CoinShares Physical Staked Binance Coin
CoinShares Physical Staked Bittensor
CoinShares Physical Staked Cardano
CoinShares Physical Staked Celestia
CoinShares Physical Staked Core
CoinShares Physical Staked Cosmos
CoinShares Physical Staked Curve DAO Token
CoinShares Physical Staked Eigenlayer
CoinShares Physical Staked Elrond
CoinShares Physical Staked EOS
CoinShares Physical Staked Ethereum
CoinShares Physical Staked Flow
CoinShares Physical Staked Harmony
CoinShares Physical Staked Helium
CoinShares Physical Staked Immutable
CoinShares Physical Staked Injective
CoinShares Physical Staked Jupiter
CoinShares Physical Staked Kusama
CoinShares Physical Staked Manta Network
CoinShares Physical Staked Mantle
CoinShares Physical Staked NEAR Protocol
CoinShares Physical Staked Polkadot
CoinShares Physical Staked Matic
CoinShares Physical Staked Pyth Network
CoinShares Physical Staked Render
CoinShares Physical Staked Sei
CoinShares Physical Staked Solana
CoinShares Physical Staked Sui
CoinShares Physical Staked Stacks
CoinShares Physical Staked Tezos
CoinShares Physical Staked The Graph
CoinShares Physical Staked Theta Network
CoinShares Physical Staked Thorchain

Class of Digital Securities

CoinShares Physical Staked Toncoin

CoinShares Physical Staked Tron

CoinShares Physical Staked Waves

In the sub-section under the heading “Class Schedule”, beginning on page 122 of the Base Prospectus, the information shall be deleted in its entirety and be replaced by the following:

Short name of class of Digital Securities:	Full name of class of Digital Securities:	Underlying Type:	Base Currency:	Principal Amount (USD):	Initial Entitlement:	Coin	Physical Delivery Fee
CoinShares Physical Aave	Physical Aave class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.29 in Principal Amount each	Aave	US Dollars (USD)	USD0.29	0.01		1%
CoinShares Physical Algorand	Physical Algorand class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD1.74 in Principal Amount each	Algorand	US Dollars (USD)	USD1.74	10.00		1%
CoinShares Physical Staked Algorand	Physical Staked Algorand class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD1.74 in Principal Amount each	Algorand	US Dollars (USD)	USD1.74	10.00		1%
CoinShares Physical Aptos	Physical Aptos class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.42 in Principal Amount each	Aptos	US Dollars (USD)	USD0.42	0.50		1%

CoinShares Physical Staked Aptos	Physical Staked Aptos	Physical Staked Aptos class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.42 in Principal Amount each	Aptos	US Dollars (USD)	USD0.42	0.50	1%
CoinShares Physical Arbitrum	Physical Arbitrum	Physical Arbitrum class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.21 in Principal Amount each	Arbitrum	US Dollars (USD)	USD0.21	3.00	1%
CoinShares Physical Artificial Superintelligence Alliance	Physical Artificial Superintelligence Alliance	Physical Artificial Superintelligence class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.12 in Principal Amount each	Artificial Alliance Superintelligen ce Alliance	US Dollars (USD)	USD0.12	1.00	1%
CoinShares Physical Staked Artificial Superintelligence Alliance	Physical Staked Artificial Superintelligence Alliance	Physical Staked Artificial Superintelligence class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.12 in Principal Amount each	Artificial Alliance Superintelligen ce Alliance	US Dollars (USD)	USD0.12	1.00	1%
CoinShares Physical Arweave	Physical Arweave	Physical Arweave class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.52 in Principal Amount each	Arweave	US Dollars (USD)	USD0.52	0.10	1%

CoinShares Physical Audius	Physical class	Audius limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD1.97 in Principal Amount each	Audius	Audius	US Dollars (USD)	USD1.97	10.00	1%
CoinShares Physical Staked Audius	Physical Staked class	Staked undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD1.97 in Principal Amount each	Audius	Audius	US Dollars (USD)	USD1.97	10.00	1%
CoinShares Physical Avalanche	Physical class	Avalanche limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD2.73 in Principal Amount each	Avalanche	Avalanche	US Dollars (USD)	USD2.73	0.50	1%
CoinShares Physical Staked Avalanche	Physical Staked class	Staked undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD2.73 in Principal Amount each	Avalanche	Avalanche	US Dollars (USD)	USD2.73	0.50	1%
CoinShares Physical Infinity	Physical class	Axie Infinity limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD1.21 in Principal Amount each	Axie Infinity	Axie Infinity	US Dollars (USD)	USD1.21	0.10	1%

CoinShares Physical Staked Axie Infinity	Physical Staked class undated, recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD1.21 in Principal Amount each	Axie Infinity	US Dollars (USD)	USD1.21	0.10	1%
CoinShares Physical Berachain	Physical undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.10 in Principal Amount each	Berachain	US Dollars (USD)	USD0.10	1.00	1%
CoinShares Physical Staked Berachain	Physical Staked class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.10 in Principal Amount each	Berachain	US Dollars (USD)	USD0.10	1.00	1%
CoinShares Physical Binance Coin	Physical undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD1.50 in Principal Amount each	Binance Coin	US Dollars (USD)	USD1.50	0.40	1%
CoinShares Physical Staked Binance Coin	Physical Staked Coin class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD1.50 in Principal Amount each	Binance Coin	US Dollars (USD)	USD1.50	0.40	1%

CoinShares Physical Bitcoin	Physical Bitcoin class	Bitcoin	Bitcoin	US Dollars (USD)	USD2.50	0.001	1%
	undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD2.50 in Principal Amount each						
CoinShares Physical Bittensor	Physical Bittensor class	Bittensor	Bittensor	US Dollars (USD)	USD0.32	0.008	1%
	undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.32 in Principal Amount each						
CoinShares Physical Staked Bittensor	Physical Staked Bittensor class	Staked Bittensor	Bittensor	US Dollars (USD)	USD0.32	0.008	1%
	undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.32 in Principal Amount each						
CoinShares Physical Staked Cardano	Physical Staked Cardano class	Staked Cardano	Cardano	US Dollars (USD)	USD0.22	1.00	1%
	undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.22 in Principal Amount each						
CoinShares Physical Celestia	Physical Celestia class	Celestia	Celestia	US Dollars (USD)	USD0.23	0.50	1%
	undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.23 in Principal Amount each						

CoinShares Physical Staked Celestia	Physical Staked class undated, recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.23 in Principal Amount each	Celestia	Celestia	US Dollars (USD)	USD0.23	0.50	1%
CoinShares Physical Celo	Physical Celo class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.69 in Principal Amount each	Celo	Celo	US Dollars (USD)	USD0.69	1.00	1%
CoinShares Physical Chainlink	Physical Chainlink class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.25 in Principal Amount each	Chainlink	Chainlink	US Dollars (USD)	USD0.25	0.10	1%
CoinShares Physical Compound	Physical Compound class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.31 in Principal Amount each	Compound	Compound	US Dollars (USD)	USD0.31	0.01	1%
CoinShares Physical Core	Physical Core class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.25 in Principal Amount each	Core	Core	US Dollars (USD)	USD0.25	3.00	1%

CoinShares Physical Staked Core	Physical Staked Core class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.25 in Principal Amount each	Core		US Dollars (USD)	USD0.25	3.00	1%
CoinShares Physical Cosmos	Physical Cosmos class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD1.63 in Principal Amount each	Cosmos		US Dollars (USD)	USD1.63	0.50	1%
CoinShares Physical Staked Cosmos	Physical Staked Cosmos class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD1.63 in Principal Amount each	Cosmos		US Dollars (USD)	USD1.63	0.50	1%
CoinShares Physical Curve DAO Token	Physical Curve DAO Token class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.26 in Principal Amount each	Curve Token	DAO	US Dollars (USD)	USD0.26	3.00	1%
CoinShares Physical Staked Curve DAO Token	Physical Staked Curve DAO Token class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.26 in Principal Amount each	Curve Token	DAO	US Dollars (USD)	USD0.26	3.00	1%

CoinShares Physical Decentraland	Physical Decentraland class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.76 in Principal Amount each	Decentraland	US Dollars (USD)	USD0.76	10.00	1%
CoinShares Physical Decentralised Social	Physical Decentralised Social class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD1.09 in Principal Amount each	Decentralised Social	US Dollars (USD)	USD1.09	0.10	1%
CoinShares Physical Eigenlayer	Physical Eigenlayer class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.27 in Principal Amount each	Eigenlayer	US Dollars (USD)	USD0.27	1.00	1%
CoinShares Physical Staked Eigenlayer	Physical Staked Eigenlayer class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.27 in Principal Amount each	Eigenlayer	US Dollars (USD)	USD0.27	1.00	1%
CoinShares Physical Elrond	Physical Elrond class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.25 in Principal Amount each	Elrond	US Dollars (USD)	USD0.25	0.01	1%

CoinShares Physical Staked Elrond	Physical Staked Elrond class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.25 in Principal Amount each	Elrond	US Dollars (USD)	USD0.25	0.01	1%
CoinShares Physical EOS	Physical EOS class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.46 in Principal Amount each	EOS	US Dollars (USD)	USD0.46	4.00	1%
CoinShares Physical Staked EOS	Physical Staked EOS class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.46 in Principal Amount each	EOS	US Dollars (USD)	USD0.46	4.00	1%
CoinShares Physical Staked Ethereum	Physical Staked Ethereum class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD2.50 in Principal Amount each	Ethereum	US Dollars (USD)	USD2.50	0.03	1%
CoinShares Physical Fantom	Physical Fantom class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.21 in Principal Amount each	Fantom	US Dollars (USD)	USD0.21	1.00	1%

CoinShares Physical Filecoin	Physical Filecoin class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.67 in Principal Amount each	Filecoin	US Dollars (USD)	USD0.67	0.10	1%
CoinShares Physical Flow	Physical Flow class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD1.75 in Principal Amount each	Flow	US Dollars (USD)	USD1.75	1.00	1%
CoinShares Physical Staked Flow	Physical Staked Flow class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD1.75 in Principal Amount each	Flow	US Dollars (USD)	USD1.75	1.00	1%
CoinShares Physical Harmony	Physical Harmony class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.23 in Principal Amount each	Harmony	US Dollars (USD)	USD0.23	10.00	1%
CoinShares Physical Staked Harmony	Physical Staked Harmony class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.23 in Principal Amount each	Harmony	US Dollars (USD)	USD0.23	10.00	1%

CoinShares Physical Hedera Hashgraph	Physical Hedera class undated, recourse, secured	Hadera Hashgraph limited Digital Securities of CoinShares Digital Securities Limited of USD0.37 in Principal Amount each	Hedera Hashgraph	US Dollars (USD)	USD0.37	10.00	1%
CoinShares Physical Helium	Physical Helium class undated, secured	Helium class limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.21 in Principal Amount each	Helium	US Dollars (USD)	USD0.21	0.50	1%
CoinShares Physical Staked Helium	Physical Staked class undated, recourse, secured	Staked Helium limited Digital Securities of CoinShares Digital Securities Limited of USD0.21 in Principal Amount each	Helium	US Dollars (USD)	USD0.21	0.50	1%
CoinShares Physical Immutable	Physical class undated, secured	Immutable class limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.12 in Principal Amount each	Immutable	US Dollars (USD)	USD0.12	1.00	1%
CoinShares Physical Staked Immutable	Physical Staked class undated, recourse, secured	Staked Immutable limited Digital Securities of CoinShares Digital Securities Limited of USD0.12 in Principal Amount each	Immutable	US Dollars (USD)	USD0.12	1.00	1%

CoinShares Physical Injective	Physical class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.21 in Principal Amount each	Injective	Injective	US Dollars (USD)	USD0.21	0.10	1%
CoinShares Physical Staked Injective	Physical class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.21 in Principal Amount each	Staked	Injective	US Dollars (USD)	USD0.21	0.10	1%
CoinShares Physical Internet Computer	Physical class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.42 in Principal Amount each	InternetComputer	Internet Computer	US Dollars (USD)	USD0.42	0.10	1%
CoinShares Physical Jito	Physical class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.28 in Principal Amount each	Jito	Jito	US Dollars (USD)	USD0.28	1.00	1%
CoinShares Physical Jupiter	Physical class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.36 in Principal Amount each	Jupiter	Jupiter	US Dollars (USD)	USD0.36	4.00	1%

CoinShares Physical Staked Jupiter	Physical Staked Jupiter class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.36 in Principal Amount each	Jupiter	US Dollars (USD)	USD0.36	4.00	1%
CoinShares Physical Kaspera	Physical Kaspera class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.13 in Principal Amount each	Kaspera	US Dollars (USD)	USD0.13	10.00	1%
CoinShares Physical Klaytn	Physical Klaytn class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD1.58 in Principal Amount each	Klaytn	US Dollars (USD)	USD1.58	10.00	1%
CoinShares Physical Kusama	Physical Kusama class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.32 in Principal Amount each	Kusama	US Dollars (USD)	USD0.32	0.01	1%
CoinShares Physical Staked Kusama	Physical Staked Kusama class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.32 in Principal Amount each	Kusama	US Dollars (USD)	USD0.32	0.01	1%

CoinShares Physical Lido DAO	Physical Lido DAO class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.19 in Principal Amount each	Lido DAO	Lido DAO	US Dollars (USD)	USD0.19	1.00	1%
CoinShares Physical Litecoin	Physical Litecoin class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD2.50 in Principal Amount each	Litecoin	Litecoin	US Dollars (USD)	USD2.50	0.20	1%
CoinShares Physical Maker	Physical Maker class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.25 in Principal Amount each	Maker	Maker	US Dollars (USD)	USD0.25	0.001	1%
CoinShares Physical Manta Network	Physical Manta Network class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.33 in Principal Amount each	Manta Network	Manta Network	US Dollars (USD)	USD0.33	5.00	1%
CoinShares Physical Staked Manta Network	Physical Staked Manta Network class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.33 in Principal Amount each	Manta Network	Manta Network	US Dollars (USD)	USD0.33	5.00	1%

CoinShares Physical Mantle	Physical Mantle class	Mantle	class	Mantle	US Dollars (USD)	USD0.11	1.00	1%
	undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.11 in Principal Amount each							
CoinShares Physical Staked Mantle	Physical Staked Mantle class	Mantle	class	Mantle	US Dollars (USD)	USD0.11	1.00	1%
	undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.11 in Principal Amount each							
CoinShares Physical NEAR Protocol	Physical NEAR class	NEAR Protocol	class	NEAR Protocol	US Dollars (USD)	USD0.72	1.00	1%
	undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.72 in Principal Amount each							
CoinShares Physical Staked NEAR Protocol	Physical Staked NEAR Protocol class	NEAR Protocol	class	NEAR Protocol	US Dollars (USD)	USD0.72	1.00	1%
	undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.72 in Principal Amount each							
CoinShares Physical Ondo	Physical Ondo class	Ondo	class	Ondo	US Dollars (USD)	USD0.13	1.00	1%
	undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.13] in Principal Amount each							

CoinShares Physical Optimism	Physical class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.17 in Principal Amount each	Optimism	Optimism	US Dollars (USD)	USD0.17	1.00	1%
CoinShares Physical Pancake Swap	Physical class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD1.01 in Principal Amount each	Pancake Swap	PancakeSwap	US Dollars (USD)	USD1.01	0.50	1%
CoinShares Physical Staked Polkadot	Physical class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD1.00 in Principal Amount each	Staked Polkadot	Polkadot	US Dollars (USD)	USD1.00	1.00	1%
CoinShares Physical Polygon	Physical class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD1.22 in Principal Amount each	Polygon	Polygon	US Dollars (USD)	USD1.22	10.00	1%
CoinShares Physical Staked Polygon	Physical class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD1.22 in Principal Amount each	Staked Polygon	Polygon	US Dollars (USD)	USD1.22	10.00	1%

CoinShares Physical Network	Pyth	Physical Pyth Network class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.30 in Principal Amount each	Pyth Network	US Dollars (USD)	USD0.30	10.00	1%
CoinShares Physical Pyth Network	Staked Pyth Network	Physical Staked Pyth Network class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.30 in Principal Amount each	Pyth Network	US Dollars (USD)	USD0.30	10.00	1%
CoinShares Physical Quant	Quant	Physical Quant class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.29 in Principal Amount each	Quant	US Dollars (USD)	USD0.29	0.01	1%
CoinShares Physical Render	Render	Physical Render class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.34 in Principal Amount each	Render	US Dollars (USD)	USD0.34	0.50	1%
CoinShares Physical Render	Staked Render	Physical Staked Render class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.34 in Principal Amount each	Render	US Dollars (USD)	USD0.34	0.50	1%

CoinShares Physical Sei	Physical Sei class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.35 in Principal Amount each	Sei	US Dollars (USD)	USD0.35	10.00	1%
CoinShares Physical Staked Sei	Physical Staked Sei class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.35 in Principal Amount each	Sei	US Dollars (USD)	USD0.35	10.00	1%
CoinShares Physical Staked Solana	Physical Staked Solana class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD1.47 in Principal Amount each	Solana	US Dollars (USD)	USD1.47	0.10	1%
CoinShares Physical Stacks	Physical Stacks class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD1.09 in Principal Amount each	Stacks	US Dollars (USD)	USD1.09	5.00	1%
CoinShares Physical Staked Stacks	Physical Staked Stacks class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD1.09 in Principal Amount each	Stacks	US Dollars (USD)	USD1.09	5.00	1%

CoinShares Physical Stellar	Physical Stellar class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.37 in Principal Amount each	Stellar	Stellar	US Dollars (USD)	USD0.37	10.00	1%
CoinShares Physical Sui	Physical Sui class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.22 in Principal Amount each	Sui	Sui	US Dollars (USD)	USD0.22	0.50	1%
CoinShares Physical Staked Sui	Physical Staked Sui class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.22 in Principal Amount each	Sui	Sui	US Dollars (USD)	USD0.22	0.50	1%
CoinShares Physical Sushiswap	Physical Sushiswap class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD1.02 in Principal Amount each	Sushiswap	Sushiswap	US Dollars (USD)	USD1.02	1.00	1%
CoinShares Physical Staked Tezos	Physical Staked Tezos class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.71 in Principal Amount each	Tezos	Tezos	US Dollars (USD)	USD0.71	5.00	1%

CoinShares Physical Graph	The	Physical class	The Graph undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.70 in Principal Amount each	The Graph	US Dollars (USD)	USD0.70	10.00	1%
CoinShares Physical The Graph	Staked	Physical class	Staked The Graph undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.70 in Principal Amount each	The Graph	US Dollars (USD)	USD0.70	10.00	1%
CoinShares Physical Network	Theta	Physical class	Theta Network undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.21 in Principal Amount each	Theta Network	US Dollars (USD)	USD0.21	1.00	1%
CoinShares Physical Theta Network	Staked	Physical class	Staked Theta undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.21 in Principal Amount each	Theta Network	US Dollars (USD)	USD0.21	1.00	1%
CoinShares Physical Thorchain		Physical class	Thorchain undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.73 in Principal Amount each	Thorchain	US Dollars (USD)	USD0.73	1.00	1%

CoinShares Physical Staked Thorchain	Physical Staked class undated, recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.73 in Principal Amount each	Thorchain limited Digital	Thorchain	US Dollars (USD)	USD0.73	1.00	1%
CoinShares Physical Toncoin	Physical Toncoin class undated, recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.25 in Principal Amount each	Toncoin limited Digital	Toncoin	US Dollars (USD)	USD0.25	0.50	1%
CoinShares Physical Staked Toncoin	Physical Staked class undated, recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.25 in Principal Amount each	Toncoin limited Digital	Toncoin	US Dollars (USD)	USD0.25	0.50	1%
CoinShares Physical Tron	Physical Tron class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.96 in Principal Amount each	Tron secured Digital	Tron	US Dollars (USD)	USD0.96	100.00	1%
CoinShares Physical Staked Tron	Physical Staked class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.96 in Principal Amount each	Tron secured Digital	Tron	US Dollars (USD)	USD0.96	100.00	1%

CoinShares Physical Uniswap	Physical Uniswap class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.03 in Principal Amount each	Uniswap	Uniswap	US Dollars (USD)	USD0.03	0.10	1%
CoinShares Physical Waves	Physical Waves class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.32 in Principal Amount each	Waves	Waves	US Dollars (USD)	USD0.32	0.10	1%
CoinShares Physical Staked Waves	Physical Staked Waves class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.32 in Principal Amount each	Staked	Waves	US Dollars (USD)	USD0.32	0.10	1%
CoinShares Physical XRP	Physical XRP class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD2.50 in Principal Amount each	XRP	Ripple	US Dollars (USD)	USD2.50	40.00	1%
CoinShares Physical Yield Guild Games	Physical Yield Guild Games class undated, limited recourse, secured Digital Securities of CoinShares Digital Securities Limited of USD0.67 in Principal Amount each	Yield Guild Games	Yield Guild Games	US Dollars (USD)	USD0.67	1.00	1%

In this Class Schedule, the following terms have the following meanings:

“**Aave**” means the Digital Currency known as Aave (AAVE);

“**Algorand**” means the Digital Currency known as Algorand (ALGO);

“Aptos” means the Digital Currency known as Aptos (APT);
“Arbitrum” means the Digital Currency known as Arbitrum (ARB);
“Artificial Superintelligence Alliance” means the Digital Currency known as Artificial Superintelligence Alliance (ASI);
“Arweave” means the Digital Currency known as Arweave (AR);
“Audius” means the Digital Currency known as Audius (AUDIO);
“Avalanche” means the Digital Currency known as Avalanche (AVAX);
“Axie Infinity” means the Digital Currency known as Axie Infinity (AXS)
“Berachain” means the Digital Currency known as Berachain (BERA);
“Binance Coin” means the Digital Currency known as Binance Coin (BNB);
“Bitcoin” means the Digital Currency known as Bitcoin (BTC);
“Bittensor” means the Digital Currency known as Bittensor (TAO);
“Cardano” means the Digital Currency known as Cardano (ADA);
“Celestia” means the Digital Currency known as Celestia (TIA);
“Celo” means the Digital Currency known as Celo (CELO);
“Chainlink” means the Digital Currency known as Chainlink (LINK);
“Compound” means the Digital Currency known as Compound (COMP);
“Core” means the Digital Currency known as Core (CORE);
“Cosmos” means the Digital Currency known as Cosmos (ATOM);
“Curve DAO Token” means the Digital Currency known as Curve DAO Token (CRV);
“Decentraland” means the Digital Currency known as Decentraland (MANA);
“Decentralised Social” means the Digital Currency known as Decentralised Social (DESO);
“Eigenlayer” means the Digital Currency known as Eigenlayer (EIGEN);
“Elrond” means the Digital Currency known as Elrond (EGLD);
“EOS” means the Digital Currency known as EOS (EOS);
“Ethereum” means the Digital Currency known as Ethereum (ETH);
“Fantom” means the Digital Currency known as Fantom (FTM);
“Filecoin” means the Digital Currency known as Filecoin (FIL);
“Flow” means the Digital Currency known as Flow (FLOW);
“Harmony” means the Digital Currency known as Harmony (ONE);
“Hedera Hash Graph” means the Digital Currency known as Hedera Hash Graph (HBAR);
“Helium” means the Digital Currency known as Helium (HNT);
“Immutable” means the Digital Currency known as Immutable (IMX);
“Injective” means the Digital Currency known as Injective (INJ);
“Internet Computer” means the Digital Currency known as Internet Computer (ICP);
“Jito” means the Digital Currency known as Jito (JTO);
“Jupiter” means the Digital Currency known as Jupiter (JUP);
“Kaspa” means the Digital Currency known as Kaspa (KAS);
“Klaytn” means the Digital Currency known as Klaytn (KLAY);

“**Kusama**” means the Digital Currency known as Kusama (KSM);
“**Lido DAO**” means the Digital Currency known as Lido DAO (LDO);
“**Litecoin**” means the Digital Currency known as Litecoin (LTC);
“**Maker**” means the Digital Currency known as Maker (MKR);
“**Manta Network**” means the Digital Currency known as Manta Network (MANTA);
“**Mantle**” means the Digital Currency known as Mantle (MNT);
“**NEAR Protocol**” means the Digital Currency known as NEAR Protocol (NEAR);
“**Ondo**” means the Digital Currency known as Ondo (ONDO);
“**Optimism**” means the Digital Currency known as Optimism (OP);
“**PancakeSwap**” means the Digital Currency known as PancakeSwap (CAKE);
“**Polkadot**” means the Digital Currency known as Polkadot (DOT);
“**Polygon**” means the Digital Currency known as Polygon (POL);
“**Pyth Network**” means the Digital Currency known as Pyth Network (PYTH);
“**Quant**” means the Digital Currency known as Quant (QNT);
“**Render**” means the Digital Currency known as Render (RNDR);
“**Ripple**” means the Digital Currency known as Ripple (XRP);
“**Sei**” means the Digital Currency known as Sei (SEI);
“**Solana**” means the Digital Currency known as Solana (SOL);
“**Stacks**” means the Digital Currency known as Stacks (STX);
“**Stellar**” means the Digital Currency known as Stellar (XLM);
“**Sui**” means the Digital Currency known as Sui (SUI);
“**Sushiswap**” means the Digital Currency known as Sushiswap (SUSHI);
“**Tezos**” means the Digital Currency known as Tezos (XTZ);
“**The Graph**” means the Digital Currency known as The Graph (GRT);
“**Theta Network**” means the Digital Currency known as Theta Network (THETA);
“**Thorchain**” means the Digital Currency known as Thorchain (RUNE);
“**Toncoin**” means the Digital Currency known as Toncoin (TON);
“**Tron**” means the Digital Currency known as Tron (TRX);
“**Uniswap**” means the Digital Currency known as Uniswap (UNI);
“**Waves**” means the Digital Currency known as Waves (WAVES); and
“**Yield Guild Games**” means the Digital Currency known as Yield Guild Games (YGG).

AMENDMENT TO THE SECTION “10 ADDITIONAL INFORMATION”

In the sub-section 3.1 on page 148 of the information shall be deleted in its entirety and be replaced by the following:

“the Trust Instrument dated 21 December 2020 as amended and supplemented by supplemental

trust instruments dated 21 December 2021, 1 June 2022, 15 September 2022, 3 March 2023, 13 April 2023, 18 October 2023, 25 January 2024, 23 August 2024, 2 September 2024 and 6 February 2025, a summary of the principal terms of which is set out in Part 6 (*Trust Instrument and Conditions*);”

AMENDMENTS TO THE SECTION “FORM OF FINAL TERMS”

In the field “Type of Digital Currency constituting the Underlying Asset of such Digital Securities:”, beginning on page 159 of the Base Prospectus, the list of eligible Digital Currencies in the right-hand column shall be deleted in its entirety and be replaced by the following:

“*[Insert relevant Type(s) of Digital Currency(ies) from Class Schedule]*”

In the field “Coin Entitlement per Digital Security at issue date:”, beginning on page 160 of the Base Prospectus, the list of eligible Digital Currencies in the right-hand column shall be deleted in its entirety and be replaced by the following:

“*[●] [repeat as necessary for each Type of Digital Currency, including weightings where more than one Digital Currency]*”
