

SUPPLEMENT NO. 1

dated 8 June 2026

to the Base Prospectus of

CoinShares Digital Securities Limited

CoinShares

(Incorporated and registered in Jersey under the Companies (Jersey) Law 1991 (as amended) with registered number 127061)

LEI: 549300DR7967WVLR3P83

The prospectus

This document constitutes a supplement to CoinShares Digital Securities Limited's base prospectus approved and registered by the Swedish Financial Supervisory Authority (**SFSA**) on 24 March 2026 (SFSA reg. no. 26-6412) in respect of the programme for the issue of Digital Individual Securities (the **Base Prospectus**”).

This supplement

This supplement forms an integral part of and should be read together with the other parts of the Base Prospectus. This supplement has been prepared by the Issuer pursuant to the provisions of Article 23 of the Prospectus Regulation (EU) 2017/1129. This supplement was approved and registered by the SFSA on 8 June 2026 (SFSA reg. no. 26-10846) and was published by the Issuer on said date.

Reasons for this supplement

This supplement has been prepared for the following reason:

- The Issuer has appointed an additional Market Maker.

The changes resulting therefrom are set out in the following pages of this supplement.

Right of withdrawal

Only investors who have already agreed to purchase or subscribe for any Digital Securities offered under the Base Prospectus before this supplement was published shall have the right, exercisable within three working days after the publication of this supplement, to withdraw their acceptances, provided that the circumstances stated above arose or were noted before the closing of the relevant offer or the delivery of the Digital Securities, whichever occurs first. Such investors can exercise their right of withdrawal pursuant to Article 23(2) of the Prospectus Regulation (EU) 2017/1129 during the period

from publication of this supplement up to and including **11 June 2026**. This right of withdrawal cannot be exercised after said date.

Such investors should contact the relevant financial intermediary through which the investor has purchased or subscribed for the Digital Securities in question should they wish to exercise the right of withdrawal.

AMENDMENTS TO THE SECTION “GENERAL DESCRIPTION OF THE PROGRAMME”

In the section “Market Maker(s)” on page 7 of the Base Prospectus, the information shall be deleted in its entirety and replaced with the following:

“Flow Traders B.V., Virtu Financial Ireland Limited, and/ or any other market maker as communicated by the Issuer from time to time.”

AMENDMENTS TO THE SECTION “PART 1 GENERAL”

In the subsection “Listing and Trading” on starting on page 33 of the Base Prospectus the first sentence of the second paragraph of the subsection, located on page 34 of the Base Prospectus, shall be deleted in its entirety and replaced with the following:

“In order to provide liquidity to investors and minimise tracking error, the Issuer will aim to appoint multiple Authorised Participants as well as appointing Flow Traders B.V., Virtu Financial Ireland Limited, or other market markers to make a market on the relevant exchanges on which some or all of the Digital Securities are admitted to trading.”
