



LANDSHYPOTEK BANK AB (publ)
€10,000,000,000
Nordic Medium Term Note and Covered Bond Programme

This supplement (diary no. 24-3720) (this “**Supplement**”) is a supplement to, and shall be read together with, Landshypotek Bank AB’s (publ) (the “**Company**”) base prospectus dated 15 June 2023 (diary no. 23-14179) as supplemented by a supplement dated 8 January 2024 (diary no. 24-352) (the “**Base Prospectus**”). This Supplement has been prepared in accordance with Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of the 14 July 2017, been approved and registered by the Swedish Financial Supervisory Authority on the 8 February 2024 and published on the Company’s website, <https://www.landshypotek.se/en/about-landshypotek/investor-relations/investment-programmes/funding-programmes/>, the same day. Excluding the incorporated documents, the information on the website does not form part of this supplement or the Base Prospectus and has not been reviewed or approved by the Swedish Financial Supervisory Authority.

This Supplement has been prepared due to the Company’s publication of its year-end report for January – December 2023.

At the time of publication of this Supplement, there are no outstanding offers to purchase or subscribe for MTN under the Base Prospectus and thus there is no right of revocation.

Amendments and supplements to the Base Prospectus

- This Supplement incorporates the unaudited year-end report for January – December 2023 published by the Company on 7 February 2024, and thereby, the text on page 34 under “**DOCUMENTS INCORPORATED BY REFERENCE**” shall be amended to include the below as a new paragraph (i) (and subsequent paragraphs renumbered accordingly):

- (i) the unaudited financial statements of the Issuer for the financial year ended 31 December 2023 (including the information set out at the following pages of the Issuer’s year-end report for January–December 2023 in particular) (available for viewing at: <https://www.landshypotek.se/globalassets/dokument/finansiell-info/finansiella-rapporter/landshypotek-bank-year-end-report-2023-eng.pdf>):

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| <i>Income Statement</i> | <i>Page 10</i> |
| <i>Statement of Comprehensive Income</i> | <i>Page 10</i> |
| <i>Balance Sheet</i> | <i>Page 11</i> |
| <i>Cash-flow Statement</i> | <i>Page 11</i> |
| <i>Statement of Changes in Equity</i> | <i>Page 12</i> |
| <i>Notes</i> | <i>Pages 13 to 25</i> |
| <i>Alternative Performance Measures</i> | <i>Pages 26 to 27</i> |

- By this Supplement the second paragraph under the heading “**Trend information**” on page 165 shall be replaced in its entirety with the following wording:

There has been no significant change in the financial performance of the Group since 31 December 2023, being the end of the last financial period for which financial information has been published.

- By this Supplement the heading and text on page 165 under “**Significant changes since 31 March 2023**” shall be replaced in its entirety with the following wording:

Significant changes since 31 December 2023

There have been no significant changes in the financial position of the Group since 31 December 2023, being the end of the last financial period for which interim financial information has been published.
