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**SUPPLEMENT TO PROSPECTUS REGARDING INVITATION  
TO SUBSCRIBE FOR SHARES IN AB ELECTROLUX (PUBL)**

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The distribution of this Supplement and the subscription for new shares are subject to restrictions in certain jurisdictions (see “*Selling and transfer restrictions*” in the Prospectus).

*Joint Global Coordinators*

Morgan Stanley

**SEB**

*Co-Bookrunner*

Deutsche Bank 

## SUPPLEMENT TO PROSPECTUS

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This document (the “**Supplement**”) has been prepared by AB Electrolux (publ) (corporate ID No. 556009-4178) (“**Electrolux**” or the “**Company**”) and constitutes a supplement to the prospectus prepared in respect of the invitation to subscribe for shares in Electrolux, which was approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) (the “**SFSA**”) on May 28, 2026 (SFSA Reg. No. 26-12826) (the “**Prospectus**”). The Supplement forms part of, and must be read together with, the Prospectus. The definitions used in the Prospectus also apply to the Supplement.

The Supplement has been prepared as a result of Electrolux, on June 29, 2026, having made public, through a press release, that Electrolux Group has submitted claims related to refund of International Emergency Economic Powers Act (the “**IEEPA**”) tariffs of approximately USD 88m. The press release is available on the Company’s website, [www.electroluxgroup.com](http://www.electroluxgroup.com).<sup>1</sup>

The Supplement has been prepared in accordance with Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council (the Prospectus Regulation) and was approved by the SFSA on June 30, 2026 (SFSA Reg. No. 26-20588).

The Prospectus and the Supplement are available on the Company’s website, [www.electroluxgroup.com](http://www.electroluxgroup.com). For information regarding the rights issue and the admission to trading of new shares on Nasdaq Stockholm, please refer to the Prospectus.

**As the subscription period in the rights issue expired on June 16, 2026, investors who have subscribed for new shares in the rights issue are not entitled to withdraw their subscriptions as a result of this Supplement.**

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<sup>1</sup> The information on Electrolux website has not been reviewed or approved by the SFSA and is not a part of this Supplement.

## **SUPPLEMENT TO RISK FACTORS**

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*“Electrolux Group is exposed to risks relating to geopolitical conditions and tariffs” in “Risk factors” on pages 17–18 of the Prospectus is supplemented with the following new final paragraph.*

### **Risks related to Electrolux Group**

#### **Risks related to Electrolux Group’s business activities and industry**

##### ***Electrolux Group is exposed to risks relating to geopolitical conditions and tariffs***

On June 29, 2026, the Group submitted refund claims of approximately USD 88m relating to certain U.S. tariffs imposed under the International Emergency Economic Powers Act (the “**IEEPA**”), following the U.S. Supreme Court’s ruling in February 2026 that the IEEPA does not provide authority for the imposition of such tariffs and the Court of International Trade’s subsequent order directing refunds to importers, including Electrolux Group. There is a risk that the Electrolux Group may not recover the full amount claimed, or do so within the expected timeframe, and the claims process may be subject to administrative review, litigation, delays, adjustments, additional documentation requirements or other actions by relevant authorities. Any failure to recover the full amount claimed, or any material delay in recovering such amounts, could adversely affect the Group’s cash flows, liquidity or financial position. The accounting treatment of the refunds also involves judgments and assumptions, including as to the timing of recognition, classification and allocation between reporting periods and financial statement line items. If such judgments or assumptions prove incorrect, this could affect the Group’s reported results in the relevant period.

## **SUPPLEMENT TO OPERATING AND FINANCIAL REVIEW**

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*“Significant changes since March 31, 2026” in “Operating and financial review” on page 113 of the Prospectus is supplemented with the following new final paragraph.*

### **Significant changes since March 31, 2026**

On June 29, 2026, the Group announced that it had submitted refund claims of approximately USD 88m relating to certain U.S. tariffs imposed under the IEEPA, following a ruling by the U.S. Supreme Court that the IEEPA does not provide authority for the imposition of such tariffs, the Court of International Trade’s order of refunds for importers, and the subsequent implementation by U.S. Customs and Border Protection of a refund process, administered through a dedicated system. Phase 2 of the refund process, which covers the majority of entries relevant to Electrolux Group, opened on June 29, 2026. As a consequence of Electrolux Group’s refund claims, a positive non-recurring item of approximately USD 61m, related to 2025, will be recognized in operating income in Region North America in the second quarter of 2026. Also, an amount of approximately USD 27m, related to the first quarter of 2026, will be recognized as part of cost of goods sold (COGS) in Region North America in the second quarter of 2026.



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